

# ARTICLE

## Revisiting the histological patterns of storage tissues: Depend the limits of gall-inducing taxa

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Names and surnames are correct.

Abstract: Gall-inducing Aphididae may feed directly on phloem, whereas Eriophyidae and Nematoda feed on cells lining the gall chambers. We assume that a variation in structural complexity will occur within galls induced by each taxon, and that the complexity of the galls could be related to the types of storage tissue they have. Histological, histometric, and histochemical analyses were used to compare six gall systems with different levels of complexity. Such levels are not taxon-related, even though eriophyid galls are usually simpler than nematode and aphid galls. The histological features of galls allowed the classification of storage tissues into three types: typical nutritive tissues (TNT), common storage tissues (CST), and nutritive-like tissues (NLT). The TNT and NLT have cells with dense cytoplasm and a prominent nucleus. The CST cells are vacuolated, and may store starch and other energy-rich molecules, as do the NLT cells. In contrast to NLT or CST, the TNT serves as a direct food source for gall inducers, and it is present in nematode and some eriophyid galls. NLTs may be present in some aphid galls, but are not the direct feeding site. The CST occurs on galls of all three inducing taxa.

Key words: aphid galls, eriophyid galls, histology, nematode galls, nutritive tissue, storage cell.

**Résumé** : Les Aphididae inducteurs de la galle peuvent se nourrir directement sur le phloème, alors que les Eriophyidae et les nématodes se nourrissent sur les cellules qui bordent les chambres des galles. Les auteurs assument qu'il y aura une variation dans la complexité structurale à l'intérieur des galles en fonction de chaque taxon inducteur, et que la complexité des galles pourrait être reliée aux types de tissu de stockage qu'elles possèdent. Des analyses histologiques, histométriques et histochimiques ont été utilisées afin de comparer six systèmes de galle, qui possèdent différents niveaux de complexité. Ces niveaux ne sont pas reliés au taxons, même si les galles des ériophyides sont habituellement plus simples que les galles des nématodes et des aphidiens. Les caractéristiques histologiques des galles ont permis de classer les tissus de stockage en trois types : 'tissus nutritifs typiques' (TNT), 'tissus communs de stockage' (TCS) et 'tissus ressemblant aux tissus nutritifs' (TRN). Le TNT et le TRN possèdent des cellules à cytoplasme dense et à noyau important. Les cellules du TCS sont vacuolées et elles peuvent stocker l'amidon et d'autres molécules riches en énergie, comme les cellules du TRN. Contrairement au TRN ou au TCS, le TNT sert directement de source alimentaire pour les inducteurs de galle, et il est présent dans les galles induites par les nématodes et quelques galles induites par les ériophyides. Les TRN peuvent être présents dans quelques galles induites par les aphidiens, mais ils ne constituent pas le site direct d'alimentation. Les TCS sont présents chez les galles induites par les trois taxons. [Traduit par la Rédaction]

Mots-clés : galles d'aphidiens, galles d'ériophyides, galles de nématodes, tissu nutritif, cellule de stockage.

## Introduction

Galls are products of an intrinsic relationship between specific parasites and their host plants (Mani 1964), where the gall inducers govern plant developmental processes such as cell hypertrophy and redifferentiation, hyperplasia, and (or) alteration of meristematic activity (Mani 1964; Bronner 1992; Álvarez et al. 2009, 2013; Oliveira and Isaias 2010; Ferreira and Isaias 2013; Fleury et al. 2015). The alterations in plant histogenesis are linked to the sink strength in galls (Larson and Whitham 1991; Inbar et al. 1995; Castro et al. 2012; Fleury et al. 2015), and provide essential energyrich molecules for gall growth and maintenance, and for the inducer's nutrition. Even though the galling habit evolved independently in nonrelated groups of Animalia (Acari, Nematoda, and Insecta) ver 1987, the galls show convergent structural arrangements related to the similar feeding habits of the inducers (Larew 1981; Bronner 1992; Rohfritsch 1992; Oliveira and Isaias 2010; Oliveira et al. 2011; Ferreira and Isaias 2013). In addition to providing nutrition, gall structure may offer protection against

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Botany Vol. 00, 0000

natural enemies, such as parasitoids, pathogens, and inquilines, as well as an adequate microenvironment for the development of the offspring (Price et al. 1987; Stone and Schonrogge 2003). Moreover, some conservative features such as storage, cell and trichome types, secretory structures, arrangement of vascular bundles, and some cytological features may represent constraints imposed by the host plant, and consequently determine gall histology (Moura et al. 2009; Oliveira et al. 2010; Ferreira and Isaias 2014).

2

Galls induced by insects can be histologically divided into two groups: (*i*) those induced by chewing (Lepidoptera and Hymenoptera) and scraping–sucking insects (Diptera: Cecidomyiidae); and (*ii*) those induced by sucking insects (Hemiptera) (Weidner 1961 cited in Larew 1981). The galls of chewing and scraping–sucking insects have typical nutritive tissues (TNT) surrounding the gall chamber. The TNT is a storage tissue used as the food source for the inducer. Its cells are usually cytoplasmrich, with a prominent nucleus and nucleoli (Kostoff and Kendall 1929; Bronner 1992; Ferreira et al. 2015; Oliveira et al. 2011, 2016). TNT cells usually accumulate proteins, lipids, or reducing sugars, depending on the gall-inducing species (Bronner 1992; Oliveira and Isaias 2010; Vecchi et al. 2013; Ferreira and Isaias 2013, 2014).

Galls induced by sucking insects are not thought to have nutritive tissues, because their inducers suck directly on vascular bundles (Larew 1981; Bronner 1992). However, storage tissues with cells that accumulate starch, here termed "common storage tissues" (CST), surround the vascular bundles (Álvarez et al. 2009, 2013; Oliveira and Isaias 2010; Isaias et al. 2011; Muñoz-Viveros et al. 2014). In specific cases, when the cells store starch and reducing sugars and have an active nucleus and dense cytoplasm (Carneiro and Isaias 2014, 2015; Carneiro et al. 2014; Richardson et al. 2016), the CST are termed "nutritivelike tissues" (NLT) (sensu Richardson et al. 2016). NLT and CST are histologically distinguished by the vacuoles (large in CST; fragmented in NLT), nucleus (nonprominent in CST; prominent in NLT), and cytoplasm (peripheral and inconspicuous in CST; dense in NLT). Sucking gall-inducing animals such as Nematoda and Acari induce colonial galls with TNT (Kendall 1930; Goodey 1939, 1948; Watson and Shorthouse 1979; Skinner et al. 1980; Larew 1981; Westphal et al. 1981; Moura et al. 2008, 2009; Ferreira et al. 2017), The stylets of these inducers are shorter than the stylets of the hemipterans, and they are accordingly only capable of feeding on the cells immediately adjacent to the chamber (Dropkin 1969; Westphal et al. 1981).

Different types of storage parenchyma may be present in galls induced by different animal groups, and these types vary cytologically according to the functions of the cells in each galling system. Different authors distinguish storage tissues in galls with an array of terms, such as: "parenchymatic nutritive tissue" and "nutritive tissue" (Sliva and Shorthouse 2006), "nutritive-like parenchyma" (Oliveira and Isaias 2010), "storage nutritive tissue" and "typical nutritive tissue" (Ferreira and Isaias 2013; Ferreira et al. 2015), "true nutritive tissue" not eaten by the inducer (Carneiro and Isaias 2015) and "nutritive-like tissue" (Richardson et al. 2016). Detailed analyses of these types of tissues revealed some convergent and divergent structural and functional features, which led us to propose a standard classification for these storage tissues. We believe that the use of a standard classification will be an important step for future investigations of cytological, histochemical, and functional patterns in gall storage tissues.

Presuming that the feeding habits of the gall inducers would predict the histological patterns of the galls, colonial galls should have the same histological patterns as solitary galls. We aimed to compare the features of galls induced by three groups: aphids, nematodes, and mites, using an array of morphological tools and data from the literature. The level of structural complexity of the gall is as high as the range of developmental alterations they have. We considered the occurrence of hyperplasia, cell hypertrophy, hypertrophy of vascular bundles, cell redifferentiation, histochemical changes, and manipulation of meristematic activity as the wider amplitude of gall complexity. Assuming the range of developmental alterations within each gall group, we test whether the complexity of the galls is related to the types of storage tissues they have. Finally, we propose to standardize the nomenclature for storage tissues in galls, based on galls induced by three phylogenetically distant groups of gall inducers.

## Materials and methods

#### Collection and histological processing

Non-galled leaves (controls) and galls (Table 1) were Ti collected (n = 5 for each category), fixed in Karnovsky's solution (Karnovsky 1965) or in FAA (Johansen 1940), dehydrated in a butyl or ethyl series (Kraus and Arduin 1997), embedded in Paraplast, and sectioned using a rotary microtome (12  $\mu$ m). The slides were deparaffinized, stained with 0.5% astra blue and 0.5% safranin (9:1) (Kraus and Arduin 1997), or with 1% safranin and 1% fast green (Johansen 1940) to distinguish cell walls with lignin or suberin, vacuoles with phenolics, and nucleus (red stained) from pectocellulosic cell walls and cytoplasm (blue stained). After staining, the slides were dehydrated and mounted in clear varnish (Paiva et al. 2006) or Entellan.

## Histochemistry

The sections were treated with Lugol's reagent to detect starch (Johansen 1940), Fehling's reagent for reducing sugars (Sass 1951), Ponceau 2R for proteins (Ventrella et al. 2013), or Sudan red B for lipids (Jensen 1962). Ferreira et al.

Table 1. Galls studied.				
Gall inducer	Group	Host plant	Sampling area	
Eriosoma ulmi	Aphididae	Ulmus minor	León, Spain	Table 1 is correct.
Geoica utricularia	Aphididae	Pistacia terebinthus	León, Spain	
Ditylenchus gallaeformans	Nematoda	Miconia albicans	Belo Horizonte, Braz	il
Ditylenchus gallaeformans	Nematoda	Miconia ibaguensis	Belo Horizonte, Braz	il
Jnidentified	Eriophyidae	Miconia ibaguensis	Belo Horizonte, Braz	il
Aceria tristriata	Eriophyidae	Juglans regia	León, Spain	

**Fig. 1.** Non-galled leaf and leaf-rolling gall of *Eriosoma ulmi* on *Ulmus minor*. (A) Leaf-rolling gall, macroscopic view. (B) Transverse section of non-galled leaf. (C–E) Leaf-rolling gall, transverse sections. (C) Region similar to non-galled mesophyll. (D) Folding region, with homogenization of parenchyma, hyperplasia, cell hypertrophy, and hypertrophy of xylem and phloem. (E) Reducing sugars accumulated mainly in the area of vascular tissues (broken line, brown precipitates) and endodermis (arrow). (F) Low accumulation of proteins in galls. (G) Accumulation of proteins in controls. Ar, aerenchyma; En, endodermis; GC, gall chamber; HP, homogeneous parenchyma; NGL, non-galled leaf; Ph, phloem; PP, palisade parenchyma; Tr, trichome; VB, vascular bundle; Xy, xylem. Scale bars: (A) 5 mm; (B–G) 100 μm. Staining: safranin–fast green (B–D); Fehling's reagent (E); Ponceau 2R (F and G). [Colour online.] Figure 1 is correct.



#### Histometry

To evaluate the occurrence of hyperplasia and hypertrophy, 3 randomly selected regions of median sections of the galls and controls (n = 5) were photographed, and the number of cell layers was counted. The area of 5 cells of each tissue was measured in each section. In aphid galls and their controls, the height (anticlinal diameter) of the xylem and phloem (transverse sections) of secondary veins was measured. In midrib galls induced by *Geoica utricularia* on *Pistacia terebinthus*, the tissues of the nongalled midrib were considered as control tissues, and the two rows of vascular bundles (adaxial supernumerary bundles and main central bundles) were measured, separately.

The measurements were compared by Student t test using the software SigmaStat (when raw or transformed data showed a normal distribution and were homoscedastic) or a Mann–Whitney U test (when the data, even after transformations, were not normal and (or) homoscedastic). In some cases, two kinds of leaf parenchyma were compared with gall parenchyma(s), and the data were compared with one-way analysis of variance (ANOVA) followed by Tukey's post-hoc test (normal and homoscedastic data) or Kruskal–Wallis test followed by Dunn's post-hoc test (non-normal and (or) non-homoscedastic data even after transformations). We considered the differences to be statistically significant for values of p < 0.05,

#### Results

#### Aphid galls

## Eriosoma ulmi

The galls are formed by rolling one leaf margin toward its abaxial surface (Fig. 1A), and have three kinds of tissue Fi regions. The first is similar to the non-galled mesophyll (Fig. 1B); the second is almost unaffected but with some tissue homogenization (Fig. 1C); and the third is the folding region, with noticeable hypertrophy of the parenchyma cells and hyperplasia (Fig. 1D). The sites of parenchyma hyperplasia have 2-fold thicker mesophyll than that of the non-galled leaf lamina (Table 2). The phloem faces the Tz

3

Botany Vol. 00, 0000

**Table 2.** Histometry and histochemistry in controls and aphid galls (*Eriosoma ulmi* and *Geoica utricularia*) for Ulmus minor and Pistacia terebinthus.

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			G. utricula	ıria –	
Table is ok.	E. ulmi – U	J. minor	P. terebinthus		
	Control	Gall	Control	Gall	
Wall thickness	196.74b	447.33a	414.29b	660.10a	
Adaxial epiderm	is				
Cell area	408.45b	1086.43a	207.99b	330.16a	
Parenchyma					
Cell layers	5.84b	7.35a	14.20b	26.28a	
Cell area					
Adaxial	441.99b	3223.23a	288.68b	485.99a	
Abaxial	223.71b	3223.23a	234.99b	659.40a	
Starch	+	_	+	++	
Reducing sugars	+	+	+	++	
Proteins	+++	+	+	+	
Oil	-	-	+	-	
Phloem					
Main bundle	49.10b	86.29a	169.44a	97.76b	
Supernumerary bundle	NA	NA	32.09b	77.64a	
Xylem					
Main bundle	27.70b	59.09a	92.22a	33.11b	
Supernumerary bundle	NA	NA	20.11a	30.60a	
Abaxial epiderm	is				
Cell area	260.79b	1377.98a	127.64a	156.12a	

**Note:** The comparisons were performed between the control and the respective gall. Data followed by different letters are statistically different. Units: wall thickness,  $\mu$ m; cell area,  $\mu$ m<sup>2</sup>; cell layers, number. Histochemistry results: –, absence; +, ++, +++, semiquantitative levels of presence; NA, not applicable.

gall chamber (Fig. 1D). The epidermal cells on both surfaces and the parenchyma cells are hypertrophied (Table 2). Xylem and phloem areas increase in gall sites compared with the controls (Table 2). Gall parenchymatic cells are highly vacuolated, with thin cytoplasm. Reducing sugars accumulate in the gall vascular bundles and endodermis (Fig. 1E), as well as in the controls. Small amounts of accumulated proteins (Figs. 1F and 1G) but no starch was detected in the gall tissues (Table 2). The storage tissues were not differentiated (Table 3).

#### Geoica utricularia

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The galls are globoid (Fig. 2A), induced on the midrib (Fig. 2B) of young leaflets. They are formed by the growth of a pouch on the midrib toward the abaxial surface. Unicellular trichomes close the small aperture. The inner (adaxial) epidermis is multiseriate, with small holes linking the gall chamber and gall parenchyma (Fig. 2C). The gall wall can be divided into inner and outer homogeneous parenchyma (Fig. 2C). The parenchyma shows marked hyperplasia and cell hypertrophy (Table 2). The inner parenchyma layers accumulate proteins, starch, and reducing sugars (Fig. 2D; Table 2), with cytoplasmrich cells that have prominent nucleus (Fig. 2E; Table 3). The midribs of the control (Fig. 2B) and of the galls

(Fig. 2C) have two rows of vascular bundles: the adaxial supernumerary and the abaxial main bundles. The phloem portion of the supernumerary bundles faces the adaxial surface (Figs. 2C and 2E), and is significantly hypertrophied in galls (Table 2). Both phloem bundles of the galls have secretory ducts (SD) (Figs. 2C and 2E), whereas the supernumerary bundles of the controls lack the secretory duct associated with the phloem (Fig. 2B).

## Nematode galls

## Ditylenchus gallaeformans on Miconia albicans

The globoid verrucous galls are induced on leaves (Figs. 3A and 3B), stems and inflorescences of M. albicans F3 (Melastomataceae). Colonies of nematodes are surrounded by gall emergences (Figs. 3C-3E). The outer epidermis is not in contact with the colonies, and is densely covered with arachnoid trichomes (Figs. 3C-3E). These trichomes are lignified and form a denser layer on the galls than on the controls (Fig. 3C; Table 4). The subjacent outer homo- T4 geneous parenchyma develops under the outer epidermis (Figs. 3C-3G), and has polyhedral cells and idioblasts with druses (Fig. 3E), better seen under polarized light (Fig. 4A). Discrete collateral vascular bundles are embed- F4 ded in the outer parenchyma (Figs. 3E and 3F). The cells in contact with the larvae are meristematic, and originate new emergences that grow to surround the nematode colonies (Figs. 3D and 3E). The cells of the inner parenchyma and epidermis of the nematode chamber constitute the nutritive tissue (Figs. 3F and 3G). These cells are smaller than the cells of the non-galled leaf portions (Figs. 3E and 3F; Table 4), and have a dense granulose cytoplasm, a prominent nucleus, and thin cell walls (Figs. 3F and 3G). Adventitious leaves may also appear in the lateral regions. Starch grains occur in the outer parenchyma cells (Fig. 4B), while proteins and reducing sugars (Fig. 4C) occur in the nutritive cells (Table 3). Parenchyma hyperplasia is the main process that forms these galls, while cell hypertrophy is not observed (Table 4). The inner (nutritive) cells are smaller than the cells of the non-galled leaves (Table 4).

#### Ditylenchus gallaeformans on Miconia ibaguensis

The globoid verrucous galls are induced on leaves of *M. ibaguensis* (Figs. 5A and 5B). Emergences surround the F5 colonies of nematodes (Figs. 5B and 5C). The outer epidermis, not in contact with the nematodes, is densely covered with stellate trichomes (Fig. 5C). An outer parenchyma with polyhedral cells and idioblasts with druses develops under the outer epidermis (Figs. 5B and 5C). Discrete collateral vascular bundles are embedded in the outer parenchyma (Fig. 5D). The cells in contact with the larvae are meristematic, and originate new emergences that grow to surround the nematode colonies (Figs. 5C and 5D). The cells of the inner parenchyma and epidermis of the nematode chamber constitute the nutritive tissue (Fig. 5D). These cells are smaller than the cells of the non-galled leaf portions (Table 4), and have a dense

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Ferreira et al.

**Table 3.** Classification of storage tissues in the galls studied, based on reserves, cytological features and whether it is a feeding tissue.

	Aphididae			Ditylenchus gallaeformans			Eriophyidae					
	Eriosoma ulmi		Geoica utricularia		on Miconia albicans		on M. ibaguensis		on M. ibaguensis		Aceria tristriata	
	End	Mph	OP	IP	OP	IP	OP	IP	Mph	AbE	OP	IP
Reserves												
Reducing sugars	++	-	+	++	-	+++	-	+++	_	++	+	+
Starch	-	-	++	++	++	-	++	-	+	-	+	-
Proteins	_	-	-	+	_	++	_	++	+	+	-	+++
Oil	_	-	-	-	_	-	_	-	+	-	-	++
Cytological features												
Cytoplasm granulation	_	_	_	+	_	+	_	+	_	_	_	+
Prominent nucleus	_	-	-	+	_	+	_	+	_	-	-	+
Feeding tissue	No	No	No	No	No	Yes	No	Yes	No	Yes	No	Yes
Storage tissue type	-	-	CST	NLT	CST	TNT	CST	TNT	CST	_	CST	TNT

Note: AbE, abaxial epidermis; CST, common storage tissue; End, endodermis; IP, inner parenchyma; Mph, mesophyll; NLT, nutritive-like tissue; OP, outer parenchyma; TNT, typical nutritive tissue. Histochemistry results (Reserves): –, absent; +, ++, +++, semiquantitative levels of presence. Cytological features: –, absent; +, present. Table is correct.

Fig. 2. Non-galled leaflet midribland gall of Geoica utricularia on Pistacia terebinthus. (A, C, and D) Globoid gall associated with midrib. (B–D) Transverse sections. (B) Midrib of a non-galled leaflet (NGL), with main and supernumerary (arrow) vascular bundles. (C) Gall with main (MB) and supernumerary vascular bundles (SB), homogeneous parenchyma differentiated into inner (IP) and outer (OP) regions. Small holes (arrows) in the inner epidermis. Details of the main vascular bundles are shown in the inset. (D) Reducing sugars accumulate abundantly in storage tissues (arrows). (E) Inner region of gall, with nutritive-like (NL) cells, with starch accumulation. Small holes in inner epidermis (arrow). Detail of the supernumerary vascular bundle (SB). GC, gall chamber; Ph, phloem; SD, secretory duct; Xy, xylem. Scale bars: (A) 1 cm; (B and C) 100 μm; (D) 200 μm; (E) 50 μm. Staining: safranin-fast green (B, C, and E); Fehling's reagent (D). [Colour online.]



granulose cytoplasm, a prominent nucleus, and thin cell walls (Fig. 5D). Adventitious leaves usually appear in the lateral regions (Figs. 5A and 5B). Starch grains occur in the outer parenchyma cells, while proteins (Fig. 5E) and reducing sugars (Fig. 5F) occur in the nutritive cells (Table 3). Parenchyma hyperplasia is the main process that forms these galls, while cell hypertrophy is not observed (Table 4). The inner (nutritive) cells are smaller than the cells of the non-galled leaves (Table 4).

5

## Eriophyid galls

#### Galls of unidentified eriophyid

The galls are formed by a bulging of the leaf lamina of M. ibaguensis, usually forming blisters directed toward the adaxial surface (Figs. 6A and 6B), with a dense indumentum on the abaxial surface (Figs. 6C and 6D), where the mites live and feed. Sometimes a dense indumentum may also develop on the adaxial surface. The galls have homogeneous parenchyma (Figs. 6D and 6E), with no alterations in the number of cell layers or in the thickness of the mesophyll compared with the control leaves (Table 5). Cell hypertrophy does not occur (Table 5). The indumentum is formed by long emergences with one layer of epidermis and 1-3 layers of parenchyma (Figs. 6E-6G). The emergences are considerably larger and denser than in the controls (Figs. 6D and 6E) (Table 5). The mites feed on vacuolated cells of the epidermis located among and on the bases of the emergences (Figs. 6E and 6F; Table 3). Reducing sugars (Fig. 6H) occur in the epidermis of the chamber (Table 3). Proteins, starch (Fig. 6I), and lipids accumulate equally in galled and non-galled parenchyma (Table 5).

## Aceria tristriata

The galls are small and lenticular (Figs. 7A and 7B). An aperture is usually present on the abaxial surface. In galls, the leaf thickness increases considerably (Fig. 7A) through hyperplasia and cell hypertrophy (Table 5). The

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Botany Vol. 00, 0000

Fig. 3. Galls of Ditylenchus gallaeformans on Miconia albicans. (A and B) Globoid galls induced on abaxial surface of M. albicans. (A) Older verrucous gall (arrow). (B) Younger gall. (C) Gall with overlapped curved emergences (arrow). (D) Transition zone between non-galled leaf with palisade and spongy parenchyma, and gall with homogeneous parenchyma and inner regions with nutritive tissue and young emergences. (E) Details of emergences and nutritive tissue of galls. The outer parenchyma has polyhedral cells and some idioblasts with druses (arrows). (F and G) Differences among cells of nutritive tissue, with denser cytoplasm and prominent nucleus, and outer parenchyma, with larger and vacuolated cells. Cy, cytoplasm; HP, homogeneous parenchyma; LN, leafy neoformation; NGL, non-galled portion of leaf; Nm, nematodes; NT, nutritive tissue; Nu, nucleus; OP, outer parenchyma; PP, palisade parenchyma; SP, spongy parenchyma; Tr, arachnoid trichomes; Vc, vacuole; VT, vascular tissue; YE, young emergences. Scale bars: (A) 5 cm; (B) 5 mm; (C) 500 μm; (D) 100 μm; (E) 50 μm; (F) 20 μm; (G) 10 μm. Staining: safranin-astra blue (C-E); toluidine blue O (F and G). [Colour online.]

6



epidermis is simple, and the gall mesophyll has homogeneous parenchyma, sometimes with a small bundle embedded in the median region (Fig. 7C). The surface of the nymphal chamber consists of nutritive cells, sometimes disrupted by the eriophyid feeding (Fig. 7D). The nutritive cells have a large prominent nucleus and granulose cytoplasm (Figs. 7D–7F), and accumulate a considerable amount of proteins (Fig. 7E) and some oil drops (Table 3). The non-nutritive parenchyma cells are not in contact with the mites, and have large vacuoles and a peripheral cytoplasm (Figs. 7D and 7G). Starch and reducing sugars accumulate in the outer parenchyma cells (Tables 3 and 5), but in smaller amounts than in the non-galled leaves.  

 Table 4. Histometry and histochemistry in controls and nematode galls (Ditylenchus gallaeformans) for Miconia albicans and M. ibaguensis.

ok	D. gallaeformans – M. albicans		D. gallaeformans – M. ibaguensis		
	Control	Gall	Control	Gall	
Wall thickness	143.25b	302.12a	174.09b	409.65a	
Adaxial/outer ep	idermis				
Cell area	604.65a	148.54b	237.82a	168.11b	
Trichomes	-	+++	-	+++	
Parenchyma					
Cell layers	5.67b	15.39a	8.20b	20.20a	
Cell area					
Adaxial	701.50a	528.67a	960.71a	883.92a	
Abaxial	139.61b	84.78b	312.81b	128.13c	
Starch	++	+	++	+	
Reducing sugars	+	+++	+	+++	
Proteins	+	+	+	+	
Oil	+	-	+	-	
Abaxial/nutritive	e epidermi	is			
Cell area	92.37a	63.92b	151.77a	113.83b	
Trichomes	++	_	++	-	

**Note:** The comparisons were performed between the control and the respective gall. Data followed by different letters are statistically different. Units: wall thickness,  $\mu$ m; cell area,  $\mu$ m<sup>2</sup>; cell layers, number. Histochemistry results (starch, reducing sugars, proteins, oil): –, absence; +, ++, +++, semiquantitative levels of presence.

## Discussion

Variations in histological complexity occur within each group of galls induced by the same taxon. Simple galls, such as those induced by *E. ulmi* on leaves of *U. minor*, and those induced by an unidentified Eriophyidae on *M. ibaguensis*, have fewer histological alterations. Hyperplasia occurs both in simple and complex galls, being the unique histological process common to all studied systems. Storage tissues are absent in less complex galls. Therefore, the presence and types of storage tissues may indicate the complexity level of a gall.

## Different colonial taxa manipulate host-plant tissues differently

Current results have shown that histological patterns determined by each galling taxon also occur in colonial galls. However, the feeding habit of gall inducers alone does not explain these patterns. In fact, distinct groups of superficial-sucking gall inducers, i.e., nematodes and eriophyids, have different structural peculiarities.

The unprecedented comparisons among the three phylogenetically distant groups of gall-inducers, using histological, histometric, and histochemical tools, have shown that aphid galls have the most extensive range of histological alterations when compared with nematode and eriophyid galls. Aphid galls may have different levels of complexity (Álvarez et al. 2013), but all usually show hyperplasia, hypertrophied parenchyma cells, and phloem bundles, and accumulate reducing sugars. Hypertrophy of the vascular bundles is expected in aphid galls, because the phloem is their food source

Ferreira et al.

**Fig. 4.** Galls of *Ditylenchus gallaeformans* on *Miconia albicans*. Transverse sections. (A) Polarized light image, showing lignified trichomes and idioblasts with druses (arrow) in gall parenchyma. (B) Starch grains in outer parenchyma (arrows), but absent in the adjacent nutritive tissue. (C) Greater accumulation of reducing sugars in nutritive tissue, vascular bundles, and young emergences of galls in comparison with the non-galled region of the leaf. GC, gall chamber; NGL, non-galled region of leaf; Nm, nematodes; NT, nutritive tissue; OP, outer parenchyma; Tr, arachnoid trichomes; VB, vascular bundle; YE, young emergences. Scale bars: (A) 200  $\mu$ m; (B) 50  $\mu$ m; (C) 500  $\mu$ m. Staining: safranin–astra blue (A); Lugol (B); Fehling's reagent (C). [Colour online.]



Please insert Kutsukake et al. 2012 here, as indicated

(Wool et al. 1999) and directly receives the stimuli of gall induction. However, the orientation of the vascular bundles is maintained, and the stylets of the inducers may cross the xylem to suck the phloem sap (Álvarez et al. 2009). In addition, the two rows of vascular bunlles observed in galls of G. utricularia have the same over-Il vascular organization as the control midrib (Alvarez 011, 2012), as occurs in other aphid galls (Wool et al. 999; Álvarez et al. 2014; Liu et al. 2014). Therefore, the omplexity of aphid galls also depends on the complexty of the structure of the host organ. The presence of storage tissues, holes in the inner epidermis (Álvarez 2011, 2012; Alvarez et al. 2014), and mechanical tissues (Álvarez et al. 2009, 2016; Kurzfeld-Zexer et al. 2015) are other indicators of the complexity of aphid galls. The colonial galls induced by aphids are histologically similar to galls induced by solitary phloem-sucking gall inducers such as members of Psylloidea (Larew 1981; Bronner 1992; Dias et al. 2013; Carneiro and Isaias 2014, 2015; Carneiro et al. 2014), but the presence of several gall inducers per chamber increases the degree of hyperplasia and cell hypertrophy.

Fig. 5. Galls of Ditylenchus gallaeformans on Miconia ibaguensis. (A) Globoid verrucous galls (white arrow) induced on adaxial surface, with leafy neoformations (black arrow). (B-F) Transverse sections. (B) Gall with curved vascularized emergences (arrows) and leafy neoformation. (C) Details of mature and young emergences in a gall. (D) Detail of a mature emergence, with meristematic nutritive tissue in contact with nematodes, and collateral vascular bundle. (E) Proteins in nutritive tissues (arrows) and vascular bundles. (F) Greater accumulation of reducing sugars in nutritive tissue, vascular bundles, and young emergences of galls. GC, gall chamber; NGL, non-galled portion of leaf; NL, neoformed leaf; Nm, nematodes; NT, nutritive tissue; OP, outer parenchyma; Ph, phloem; PP, palisade parenchyma; SP, spongy parenchyma; Tr, stellate trichomes; VB, vascular bundle; YE, young emergences; Xy, xylem. Scale bars: (A) 5 mm; (B) 500 μm; (C, E, and F) 200 μm; (D) 50 μm. Staining: safranin-astra blue (B-D); Ponceau 2R (E), and Fehling's reagent (F). [Colour online.]

7



The nematode galls have shown a wide range of histological alterations, including the formation of a nutritive tissue with promeristematic features, namely, the capability of differentiating several cell types, which is a novelty by comparison with the other gall systems. All nematode galls are formed by hyperplasia and homogenization of the parenchyma (Goodey 1939, 1948; Watson and Shorthouse 1979; Skinner et al. 1980), but these changes show no clear relationship to the cell size in nematode galls. The redifferentiation of cells in nematode gall developmental sites may result in larger (Goodey 1948; Bird 1961; Watson and Shorthouse 1979; Yousif 1979; Skinner et al. 1980), similar-sized (Goodey 1939; Watson and Shorthouse 1979; Skinner et al. 1980) or smaller cells (Goodey 1948) in relation to the controls. The study of galls induced by D. gallaeformans reinforced the ability of gall-inducing nematodes to manipulate feeding cells in

Botany Vol. 00, 0000

Fig. 6. Gall of Eriophyidae on Miconia ibaguensis. (A-C) Blister-shaped galls, with overdifferentiated indumentum in abaxial region (C). (D–I) Transverse sections of galls. (D) Blister gall in continuity with non-galled leaf region (NGL). Several neoformed emergences are visible in abaxial region. (E and F) Gall with homogeneous parenchyma, neoformed emergences, and epidermis, where the eriophyids feed. (G) Polarized light image showing druses (arrows), but no lignified tissue. (H) Reducing sugars in epidermis and emergences. (I) Starch (arrows) in homogeneous gall parenchyma. Em, emergences; Er, eriophyid; Ep, epidermis; GC, gall chamber; HP, homogeneous parenchyma; NGL, leaf non-galled region; NT, nutritive tissue; OP, outer parenchyma. Scale bars: (A) 1 cm; (B) 4 mm; (C) 2 mm; (D) 500 µm; (E, H, and I) 50 µm; (F) 25 µm; (G) 200 µm. Staining: astra blue-safranin (D and G); toluidine blue O (E and F); Fehling's reaction (H); Lugol (I). [Colour online.]

8



several ways, forming several types of nutritive tissues. Nutritive cells of galls of *D. gallaeformans* are smaller than the control cells, in accordance with their redifferentiation toward a meristematic status. The accumulation of reducing sugars and proteins, and the cytological features of these cells configure them as a typical nutritive tissue (TNT) (sensu Kostoff and Kendall 1929), as they are used directly for nematode feeding. The diversity of nematode galls is observed mainly in their nutritive structures, which may be giant polynucleated cells, syncytia, tissues with uninucleate or polynucleate cells (Dropkin 1969; Weischer and Wyss 1976; Meyer 1987; Wyss 1997), or a meristematic nutritive tissue (Goodey 1948; Ferreira et al. 2017; this work). Starch may sometimes accumulate in the outer parenchyma, and form a common storage **Table 5.** Histopaetry and histochemistry in controls and eriophyid galls on *Miconia ibaguensis* and *Juglans regia*.

ok	Eriophyie M. ibague	dae – nsis	Aceria tristriata – I. regia				
	Control Gall		Control	Gall			
Wall thickness	174.09a	154.63a	127.42b	782.06a			
Adaxial epiderm	is						
Cell area	237.82a	328.17a	241.07b	393.90a			
Parenchyma							
Cell layers	8.20a	7.60a	5.80b	18.70a			
Cell area							
Adaxial	960.71a	319.02b	197.75b	1836.16a			
Abaxial	312.81a	351.48a	136.56b	1720.31a			
Starch	++	+	++	+			
Reducing sugars	+	++	+	+			
Proteins	+	+	+	++			
Oil	+	+	+	+			
Abaxial epidermis							
Cell area	151.77a	211.53a	162.09b	348.53a			
Emergences	+	+++	-	-			

**Note:** The comparisons were performed between the control and the respective gall. Data followed by different letters are statistically different. Units: wall thickness,  $\mu$ m; cell area,  $\mu$ m<sup>2</sup>; cell layers, number. Histochemistry results (starch, reducing sugars, proteins, oil): –, absence; +, ++, +++, semiquantitative levels of presence.

tissue (CST). The differentiation of mechanical and other specialized tissues is rare in nematode galls. However, a neoformed collenchyma was reported in galls of *Anguina* balsamophila on Wyethia amplexicaulis (Goodey 1948).

Galls of Eriophyidae members are less histologically complex than the nematode and aphid galls. In addition, current results demonstrated that eriophyid galls may have distinct complexity levels, as seen by the diversity of storage tissues they have. The galls induced on M. ibaguensis may be called "filzgalls" (sensu Mani 1964), for they have homogeneous cells, with little modification from the non-galled mesophyll, and are covered with a denser indumentum (Larew 1981). Even though an outer CST with starch is present in both eriophyid galls studied here, a TNT with proteins occurs only in A. tristriata – Juglans regia galls. The vacuolated epidermal cells with reducing sugars are the feeding sites for eriophyids in M. ibaguensis, but they are not considered a TNT because their cells have a non-granulose cytoplasm and the nucleus is not prominent. Finally, the simultaneous ontogenetic processes (homogenization, hypertrophy, hyperplasia, and differentiation of TNT) of A. tristriata galls characterize these galls as more complex structures than the galls of M. ibaguensis (with only homogenization and neoformation of emergences). Neoformation of specialized tissues, other than the CST or the TNT, is not commonly observed in eriophyid galls (see Kendall 1930; Larew 1981; Westphal et al. 1981; Moura et al. 2008, 2009). An exception is the galls of Eriophyes ulmicola on Ulmus campestris, which is the only eriophyid gall with mechanical tissue that has been studied. These galls represent the maxi-

#### Ferreira et al.

**Fig. 7.** Gall of *Aceria tristriata* (Eriophyidae) on *Juglans regia*. (A, C–G) Transverse sections of lenticular gall. (A) Gall with hypertrophied homogeneous parenchyma compared with non-galled leaf regions. The mites are present in the cavities (arrows). (B) Lenticular galls (arrow) on abaxial surface. (C) Chamber (dotted line) of the eriophyids, surrounded by a nutritive tissue. (D) Nutritive cells are perforated by eriophyids and appear disrupted (black arrow). Adjacent cells become nutritive (white arrows), with prominent nucleus and granulose cytoplasm. (E) Protein granules (arrowheads) detected in TNT, near the eriophyids. (F) Typical nutritive tissue. (G) Hypertrophied and vacuolated outer cell, with smaller nucleus. Abbreviations: Cy, cytoplasm; Er, eriophyids; HP, homogeneous parenchyma; NGL, leaf non-galled region; Nu, nucleus; PP, palisade parenchyma; SP, spongy parenchyma; TNT, typical nutritive tissue; Vc, vacuole; VB, vascular bundle. Bars; (A) 200 μm; (B) 5 mm; (C<sub>3</sub> E) 100 μm; (D) 50 μm; (F<sub>3</sub> G) 10 μm. Staining: safranin-fast green (A, C–D, F–G); Ponceau 2R (E). [Colour online.]



mum histocytological differentiation of the group (Meyer) 1987).

## Storage tissues are present especially in complex galls

Storage cells with lipids, proteins, starch, or reducing sugars occur widely in plants (Evert 2006) as well as in galls (Bird 1961; Bronner 1992; Rohfritsch 1992; Oliveira and Isaias 2010; Ferreira et al. 2013; Vecchi et al. 2013). Considering the accumulated metabolites, the location of the storage cells, and whether or not they are the direct feeding site of the inducers, we defined three types of storage tissues present in galls induced by eriophyids, aphids, and nematodes: the TNT, typical nutritive tissues; the CST, common storage tissues; and the NLT, nutritive-like tissues, with different levels of activity and functions (Table 3). Our proposal for standardized terminology will facilitate the direct and precise reference of storage cells in future developmental studies.

TNT are commonly induced by chewing and scraping galling insects (Kostoff and Kendall 1929; Larew 1981; Bronner 1992; Ferreira and Isaias 2013), and their cells are the direct feeding sites of the galling herbivores. These cells are adjacent to the gall chamber, and may store lipids, proteins, and (or) reducing sugars. The TNT cells are usually recognized by their granulose cytoplasm and prominent nucleus, and also occur in galls induced by

nematodes (Goodey 1948; Bird 1961; Dropkin 1969; Ferreira et al. submitted), such as those of *D. gallaeformans*, and in complex galls induced by eriophyids (Kendall 1930; Westphal et al. 1981; Moura et al. 2009), such as those of *A. tristriata*. Eriophyid galls in *M. ibaguensis* do not differentiate a TNT, which is an aspect of the relative simplicity of these filzgalls.

The CST is present in the outer layers of the eriophyid and nematode galls, and its cells have peripheral cytoplasm and should mobilize starch to reducing sugars for gall structural maintenance, as is commonly true for insect galls (Oliveira et al. 2010; Ferreira and Isaias 2013, 2014). The CST is also present in galls induced by phloemsucking insects (Álvarez et al. 2009, 2013; Oliveira and Isaias 2010; Isaias et al. 2011; Álvarez 2011; Carneiro et al. 2014).

Sometimes the storage cells have evident cytoplasmic activity, with cytoplasm granulation and a prominent nucleus, similar to those of the TNT, as observed in hemipteran galls (Carneiro and Isaias 2014, 2015; Richardson et al. 2016). However, they are here termed the NLT (Table 3), as they are not the direct feeding sites of the gall inducers (Richardson et al. 2016). Based on current results and literature on Psylloidea (Oliveira and Isaias 2010; Oliveira et al. 2010; Carneiro and Isaias 2014, 2015) and

9

Botany Vol. 00, 0000

Aphididae galls (Alvarez et al. 2009, 2013; Richardson et al. 2016), the arrangement of storage tissues in galls induced by phloem-sucking insects should be similar. The most complex galls should have a NLT near the gall chamber and surrounding vascular bundles, and an outer CST, as observed in *G. utricularia* galls. The simpler galls should have no storage tissues, as observed in *E. ulmi* galls, or only a CST. The differences in hyperplasia and hypertrophy rates occurring on colonial (aphid) and solitary (psylloid) galls should reflect direct responses to the number of inducers and their influence on gall growth rates, which is yet to be evaluated.

As galls are usually sinks of photoassimilates (Larson and Whitham 1991; Inbar et al. 1995; Castro et al. 2012; Fleury et al. 2015); storage cells will differentiate in galls capable of draining a large amount of photoassimilates. The degree of starch accumulation in cortical tissues of galls is related to the strength of the sinks (Jones and Payne 1977; Kellow et al. 2004), which is directly influenced by the size of the colony. We have shown here that the histologically simplest galls may lack storage tissues, such as the galls of *E. ulmi*; they are presumed to be weaker sinks, draining fewer photoassimilates than the complex galls.

## Conclusions

10

We have demonstrated that more complex galls, namely, those with more histological, histochemical, and histometric alterations, have more specialized storage tissues than simpler galls. In addition, the distinct levels of complexity are not taxa-related, even though eriophyid galls are usually simpler than nematode and aphid galls. Even though a wider range of histological processes is usually required during the development of aphid galls, the nematodes have a broad capability for manipulating meristematic sites. This capability culminates in more-specialized typical nutritive tissues (TNT) in galls induced by nematodes, where meristematic nutritive sites, syncytial areas, or giant polynucleate cells may occur, depending on the inducing species. Independently of the galling taxa, the data from the literature refer to similar storage tissues with different names, and to different storage tissues with similar names. We revisited this nomenclature and proposed the current standardization. Accordingly, the storage tissues in galls may be divided into typical nutritive tissues (TNT), common storage tissues (CST), and nutritive-like tissues (NLT). Galls with TNT and NLT are more complex than those where only CST or no storage tissues occur.

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Botany Vol. 00, 0000

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12

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